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FINANCIAL STATEMENT

Applicant's Name and Address	Creditor's Name and Address	TYPE OF CREDIT - CHECK THE APPROPRIATE BOX ☐ Individual - Provide your financial information only ☐ Joint, with ____ ☐ Information on separate financial statement Relationship

INDIVIDUAL INFORMATION	JOINT PARTY INFORMATION
Business or Occupation ____	Business or Occupation ____
Employer's Name and Address ____	Employer's Name and Address ____
Length of Employment ____	Length of Employment ____
Home Phone ____ Bus. Phone ____	Home Phone ____ Bus. Phone ____
Date of Birth S.S./Taxpayer I.D.#	Date of Birth S.S./Taxpayer I.D.#

ASSETS — Note: Complete SCHEDULES first. — LIABILITIES

ASSETS			LIABILITIES		
Cash On Hand and in Banks	Sched. A		Notes Due to Banks	Sched. A	
Cash Value of Life Insurance	Sched. B		Notes Due to Relatives and Friends	Sched. H	
U.S. Gov. Securities	Sched. C		Noted Due to Others	Sched. H	
Other Marketable Securities	Sched. C		Accounts and Bills Payable	Sched. H	
			Loans on Life Insurance Policies	Sched. B	
			Contract Accounts Payable	Sched. H	
			Cash Rent Payable		
TOTAL LIQUID ASSETS			Other Liabilities Due within 1 Year - Itemize		
Real Estate Owned	Sched. E				
Mortgages and Contracts Owned	Sched. F				
Notes and Accounts Receivable - current	Sched. D				
Notes and Accounts Receivable - over 90 days	Sched. D		TOTAL SHORT TERM LIABILITIES		
Notes Due From Relatives and Friends	Sched. D		Real Estate Mortgages Payable	Sched. E	
Other Securities - Not Readily Marketable	Sched. C		Liens and Assessments Payable		
Personal Property	Sched. G		Other Debts - Itemize		
IRA and Tax Deferred Accounts			TOTAL LONG TERM LIABILITIES		
Other Assets - Itemize ☐ (see attached itemization)			Total Liabilities		
TOTAL PRODUCTIVE ASSETS			Net Worth (Total Assets Minus Total Liabilities)		
TOTAL ASSETS			TOTAL LIABILITIES AND NET WORTH		

ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salary Bonuses and Commissions	$	Income Taxes	$
Dividends and Interest	$	Other Taxes	$
Rental and Lease Income (Net)	$	Insurance Premiums	$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Other Income - Itemize	$	Mortgage Payments	$
		Rent Payable	$
Provide the following information only if Joint Credit is checked above.		Other Expenses	$
Other Person's Salary, Bonuses and Commissions	$		
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Other Income of Other Person - Itemize	$		
TOTAL		TOTAL	

GENERAL INFORMATION		CONTINGENT LIABILITIES	
Are any Assets Pledged Other Than Described on SCHEDULES	☐ yes ☐ no	As Endorser, Co-maker or Guarantor	☐ yes ☐ no
Are You a Defendent in Any Suits or Legal Actions?	☐ yes ☐ no	On Leases or Contracts	☐ yes ☐ no
Income Tax Return Filed Through What Date?		Legal Claims	☐ yes ☐ no
Have you ever been declared Bankrupt in the last 10 years?	☐ yes ☐ no	Federal - State Income Taxes	☐ yes ☐ no
Are you a Partner or Officer in any other Venture?	☐ yes ☐ no	Other	

SCHEDULES

A CASH IN BANKS AND NOTES DUE TO BANKS (List all Real Estate Loans in Schedule E)

☐ Additional Information Requested

NAME OF BANK	Type of Account	Type of Ownership	On Deposit	Notes Due Banks	Collateral (if Any) and Type Of Ownership
			$	$	
		Cash On Hand			
☐ See Attached Itemization		TOTALS			

B LIFE INSURANCE (List only those Policies that you own)

C SECURITIES OWNED (Including U.S. Gov't Bonds and all other Stocks and Bonds)

D NOTES AND ACCOUNTS RECEIVABLE (Money Payable or Owed to You Individually-Indicate % of your Ownership Interest

E REAL ESTATE OWNED (Indicate % of your Ownership Interest)

F MORTGAGES AND CONTRACTS OWNED (Indicate % of your Ownership Interest)

G PERSONAL PROPERTY (Indicate % of your Ownership Interest)

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this Statement will be relied on by Creditor in its decision to grant such credit. This Statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) will promptly notify Creditor of any subsequent changes which would affect the accuracy of this Statement. Creditor is further authorized to answer any questions about Creditor's credit experience with Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Creditor can be a violation of federal law 18 U.S.C. sec. 1014 and may result in a fine or imprisonment or both.

In addition, each individual signing below authorizes the Creditor to check their individual credit account and employment history and have a credit reporting agency prepare a credit report on them.

The undersigned declares that he/she has read and understands the statements above.

Date Signed ______________________ Signature ______________________ Signature ______________________
Other Person (If Applicable)